



# COLUMBIA COUNTY

Health and Human Services

608-742-9227

FAX: 608-742-9700

E-MAIL: DHHS@co.columbia.wi.us

WEBSITE: www.co.columbia.wi.us

2652 Murphy Road

P.O. Box 136

Portage, WI 53901

## INFORMATION REQUIRED TO APPLY FOR MEDICAL ASSISTANCE (Medicaid, Title 19)

Columbia County Department of Health and Human Services determines eligibility for medical assistance. Contact *receptionist* at (608)742-9711, Monday through Friday from 8:00 A.M. to 4:30 P.M. to arrange an appointment. Please bring the following information along to your appointment.

1. Date of birth.
2. Social Security number and Medicare number.
3. Unearned income amounts, i.e., Social Security, pensions, interest, dividends, etc.
4. Earned income amounts, i.e., wages and self-employment.
5. All bank accounts. This should include checkbooks, savings books, C.D.'s and any other type of account. Bank statements from previous month.
6. Verification of burial arrangements, to include copies of burial trusts, casket trusts, and vault trusts.
7. Copies of deeds to any property owned and most recent tax billing.
8. Stocks, bonds (including government savings bonds), dividends, etc. Please bring verification of the stocks, bonds, etc., this can be the actual documents.
9. Life insurance information. Please bring the policies.
10. Health Insurance information and monthly premium amount.
11. Power of Attorney and/or guardianship.
12. Vehicle registration.
13. If you have sold any property within the last five years, please bring documentation along that will verify date of sale and amount of sale.

**Please bring as many of the above items as possible. If this is a spousal case, information will need to be provided for both applicant and spouse.**

## MEDICAL ASSISTANCE & SSI BURIAL & OTHER EXCLUSIONS

1. A headstone (any value).
2. Burial space or plot for oneself.
3. \$3,000.00 irrevocable burial trust with a funeral home. If interest or dividends are irrevocable, they are exempt.
4. Burial vault of any value.
5. Casket of any value.
6. \$1,500.00 - face value of life insurance.
7. \$2,000.00 in other countable resources.